

RAB CAPITAL PLC

13 April 2006

RAB Capital plc Strategic Investor

RAB Capital plc ("RAB" or "the Company") announces that Sofina S.A., ("Sofina") a major listed Belgian company, and a significant shareholder in the Company, has today purchased a further 10.21 million shares in RAB at 85 pence each. Sofina now has an interest in a total of 40,000,000 shares, representing 9.17% of the Company's issued share capital.

Of the 10.21 million shares acquired by Sofina, 10.1 million were purchased from Directors of the Company as set out below: The remaining 0.11 million shares were purchased by Sofina in the market.

Name	Sale price	Number of shares	% of issued share capital*	Total holding following this sale	% of issued share capital
Michael Alen-Buckley	85p	5,000,000	1.150%	120,000,000	27.53%
Philip Richards	85p	5,000,000	1.150%	120,000,000	27.53%
Derek Riches	85p	100,000	0.023%	600,000	0.14%

*The Company's current issued share capital is 435,871,248 shares

The shares set out above were sold to Sofina S.A. As part of developing this strategic relationship, the notice of Annual General Meeting sent to shareholders on 11 April 2006 contains an ordinary resolution, which is supported by the Board, to propose the appointment of Xavier Coirbay, a senior executive of Sofina, as a non-executive Director of the Company.

Chief Executive Philip Richards said:

"We welcome the investment by Sofina. We have a good business relationship with Sofina and the Solvay family, who have been long-term investors in RAB funds. We are particularly pleased to propose the appointment of Xavier Coirbay to the Board of RAB Capital."

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